

SGS Virtual
Investor Days
2021



Health & Nutrition

Creating more than just financial value to society

May 27, 2021

Health & Nutrition

Vision and 2023 ambition

- **Vision:** provide the most comprehensive range of integrated TIC services to sustainably protect and support consumer health & wellness globally for any products consumed or applied to the body
- **How:** be a prominent global TIC service provider with the leadership position in our chosen markets across the converging Health, Nutrition & Wellness industries supported by our recognized experts and strong technical competence across the network:
 - **Health Science:** deliver organic growth above market trend through a strong focus on bio/pharmaceutical drug development services complemented by a bold acquisition agenda
 - **Food:** expand market share while covering gaps in key geographies and the service portfolio via organic investment and inorganic growth
 - **Cosmetics & Hygiene:** maintain market leadership position leveraging recent investments and further expand the global footprint
 - **Crop Science:** increase focus on high growth segments centering around laboratory services, expertise and new technologies



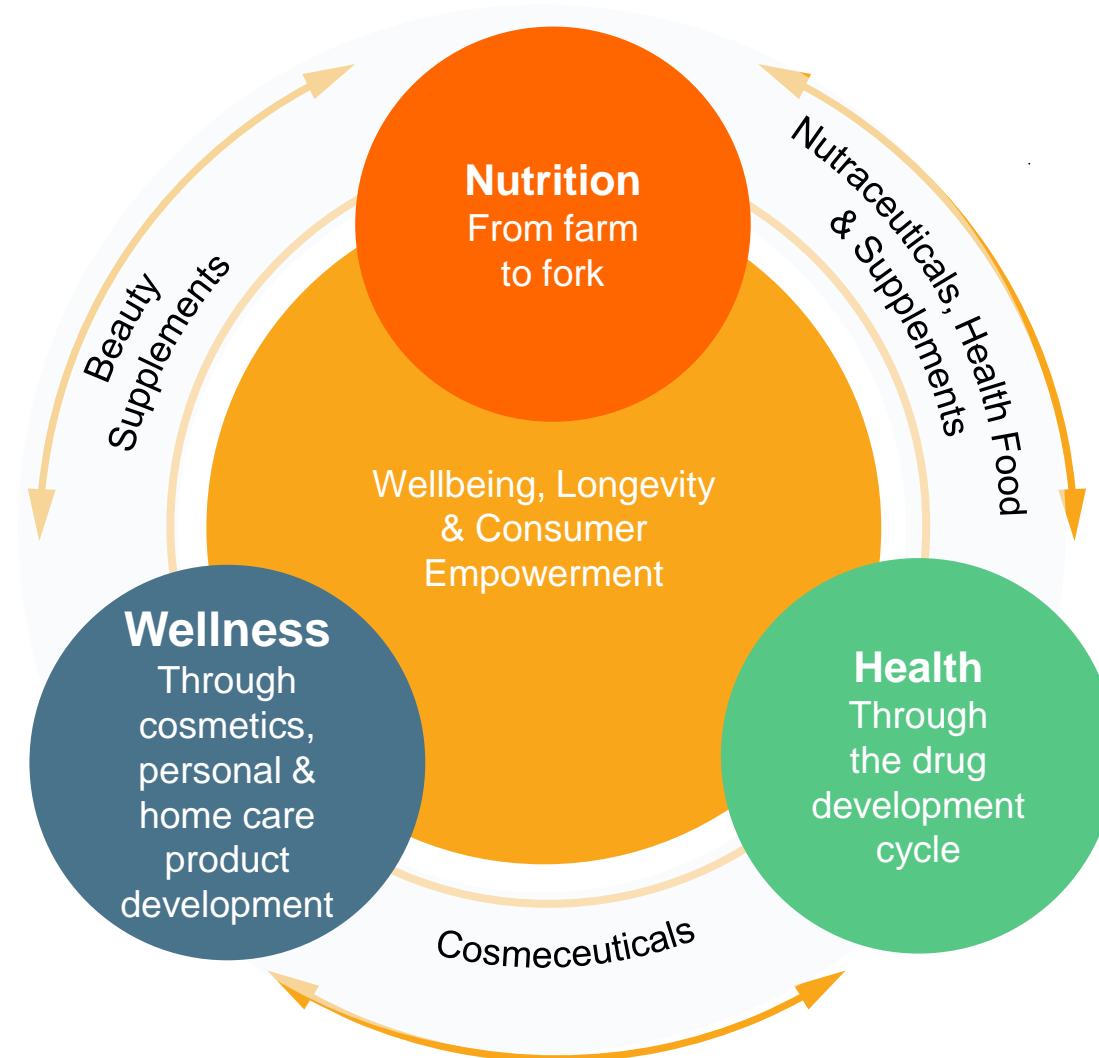
Health & Nutrition

SBU market position, capex/NWC intensity and return

	ORGANIC GROWTH PROFILE	RELATIVE MARKET SHARE	CAPEX INTENSITY	NWC INTENSITY
Food	MID-SINGLE	CHALLENGER	HIGHER	AVERAGE
Crop Science	LOWER	CHALLENGER	LOWER	AVERAGE
Health & Science	HIGHER	CHALLENGER	HIGHER	AVERAGE
Cosmetics & Hygiene	HIGHER	EQUAL	AVERAGE	AVERAGE
Health & Nutrition	HIGHER	CHALLENGER	HIGHER	AVERAGE

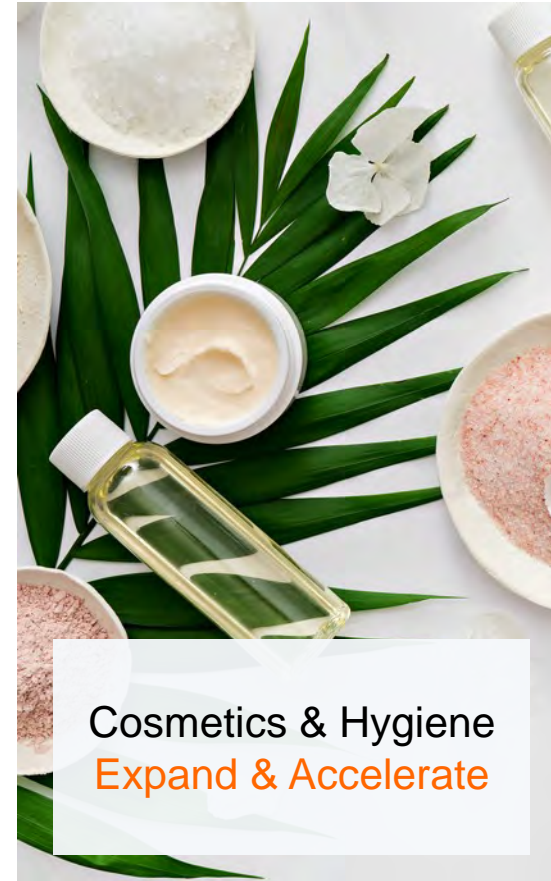
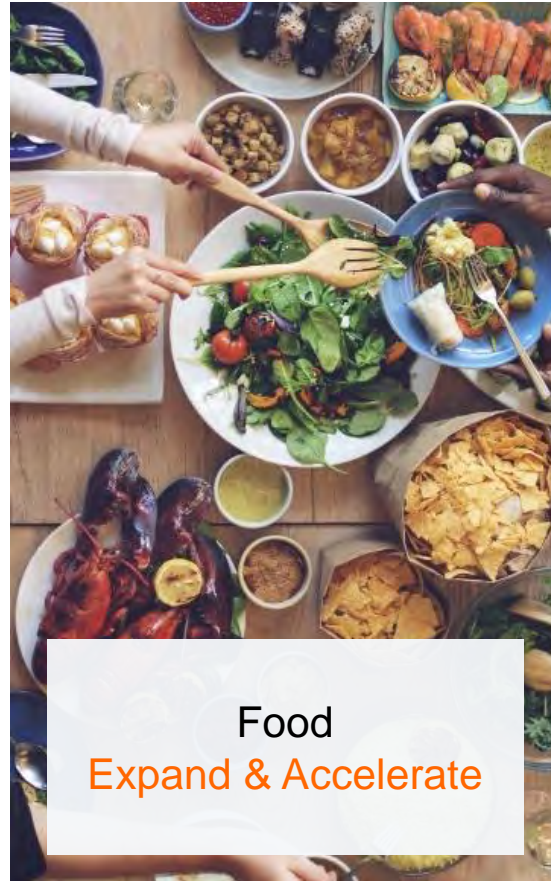
Health & Nutrition

Converging industries responding to the same megatrends



Health & Nutrition

2023 Business Unit strategic direction & priorities



SGS Virtual
Investor Days
2021



Questions?

