

SGS Webinar

Certification of recycled content



Ing. Marco de Kok | Account Manager | 24 May 2023

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Agenda

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- 02 What incentive is there to use recycled and/or biobased content
- 03 Marketing declarations and pyramid of trust
- 04 Overview of certification schemes
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- 06 The need for third party certification
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SGS at a glance

 <p>N°1 World leader</p>	 <p>96 000 Employees</p>	 <p>2 700 Offices and laboratories</p>	 <p>7 Global industries</p>	 <p>Global Service Local Expertise</p>
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Global services tailored to your business



Testing



Consultancy



Inspection



Training



Certification

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What drives us to use recycled content?



- To compete against climate change
- Reduce greenhouse gas emissions by 55% in 2030



- Increase recycled content in products
- Reducing carbon and environmental footprints
- Improving product durability, reusability, upgradability and reparability (connection with Ecodesign Regulation)



- EPD's based on a Life Cycle Analyses (LCA) according to EN15804
- Product Category Rules (PCR) are applicable
- Based on ISO14025
- LCA Indicators
 - Secondary raw materials
- (Current) CPR Essential requirement no. 7: Sustainable use of natural resources

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What drives us to use recycled content?

- Increasing demand from the market, initiated by:
 - Additional subsidies in Italy (CAM Regulation – see next slide)
 - Additional subsidies in Germany
 - Additional subsidies in France
 - Tax reduction for environmental investments in the Netherland (MIA\Vamil)
 - Dutch Building code requires declarations of construction products about their recycled content (no minimum content required yet) as per April 1st 2022.
 - Image of building developers, contractors and governments
 - Appreciated by LEED and BREEAM certification
- No legislation yet, but expected to come



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What drives us to use recycled content?

- Requirements CAM (Italy)
- Minimum quantity of recycled content, measured on weight of the finished insulation product

Type of insulation	Appearance of material		
	Insulation in the form of a panel	Crammed, blown or sprayed insulation	Insulation in mats
Cellulose		80%	
Fiberglass	60%	60%	60%
Rock wool	15%	15%	15%
Expanded perlite	30%	40%	8% - 10%
Polyester fibres	60% - 80%		60% - 80%
Expanded polystyrene	From 10% to 60% depending on the technology of production	From 10% to 60% depending on the technology of production	
Extruded polystyrene	From 5% to 45% depending on product type and technology of production		
Expanded polyurethane	From 1% to 10% depending on product type and technology of production	From 1% to 10% depending on product type and technology of production	
Agglomerate of polyurethane	70%	70%	70%
Rubber agglomerate	60%	60%	60%
Reflective aluminum insulation			15%

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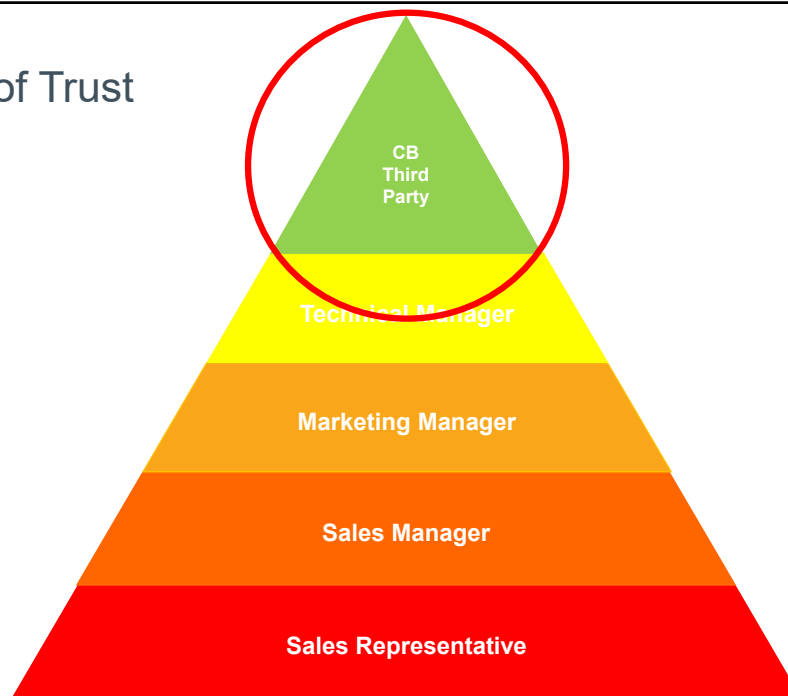
Marketing Declarations

- It is a trend companies promote their products being sustainable, containing recycled content, containing bio-based content, compostable, etc.
- Many times, it is a company declaration, not certification



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Pyramid of Trust



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Overview of certification schemes

- Environmental Product Declaration (EPD)
- Manufacturer own recycled content declaration (ISO14021)
- Requirements for verification of recycled and/or recovered and/or by-product present (PdR:88)
- Bio based content (NCS 16785 based on EN 16785-1)
- REDcert – sustainable biomass energy sources
- ISCC – biomass energy sources
- ISCC Plus – recycled content and bio-based content
- Dutch KOMO guideline BRL7010 for recycled and bio-based content

There are more certification schemes, but these are mostly industry specific. For example the textile industry or packaging industry.



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Overview of certification schemes

	EPD	ISO14021	NCS 16785	REDcert	ISCC	ISCC Plus	BRL7010
Recycled content	✓	✓	✗	✗	✗	✓	✓
Bio-based content	✗	✗	✓	✓	✓	✓	✓
Clear definition of recycled content	✗	✓	✗	✗	✗	✓	✓
Clear definition of bio-based content	✗	✗	✓	✓	✓	✓	✓
Custody of Chain	✗	✗	✗	✓	✓	✓	✗
Testing involved	✗	✗	✓	✓	✓	✓	✓
Sampling involved	✗	✗	✗	✓	✓	✓	✗
Auditing involved	✗	✗/✓	✗	✓	✓	✓	✓
International recognized	✓	✓	✓	✓	✓	✓	✗
Own waste considered as recycled content	✓	✗	✗	✗	✗	✗	✗
Percentage m/m	✓	✓	✓	✓	✓	✓	✓
Percentage V/V	✗	✗	✗	✗	✗	✗	✓
Mass balance approach	✗	✗	✗	✓	✓	✓	✗



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Definitions

7.8.1.1 Recycled content and its associated terms shall be interpreted as follows:

a) **Recycled content**

Proportion, by mass, of recycled material in a product or packaging. Only pre-consumer and post-consumer materials shall be considered as recycled content, consistent with the following usage of terms.

1) **Pre-consumer material**

Material diverted from the waste stream during a manufacturing process. Excluded is reutilization of materials such as rework, regrind or scrap generated in a process and capable of being reclaimed within the same process that generated it.

2) **Post-consumer material**

Material generated by households or by commercial, industrial and institutional facilities in their role as end-users of the product which can no longer be used for its intended purpose. This includes returns of material from the distribution chain.

b) **Recycled material**

Material that has been reprocessed from recovered [reclaimed] material by means of a manufacturing process and made into a final product or into a component for incorporation into a product.

c) **Recovered [reclaimed] material**

Material that would have otherwise been disposed of as waste or used for energy recovery, but has instead been collected and recovered [reclaimed] as a material input, in lieu of new primary material, for a recycling or a manufacturing process.



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Definitions

Recycled raw material

ISO 14021

- Pre-consumer material => *Material diverted from the waste stream during a manufacturing process. Excluded is reutilization of materials such as rework, regrind or scrap generated in a process and capable of being reclaimed within the same process that generated it.*
- Post-consumer material => *Material generated by households or by commercial, industrial and institutional facilities in their role as end-users of the products which can no longer be used for its intended purpose. This includes returns of material from the distribution chain.*



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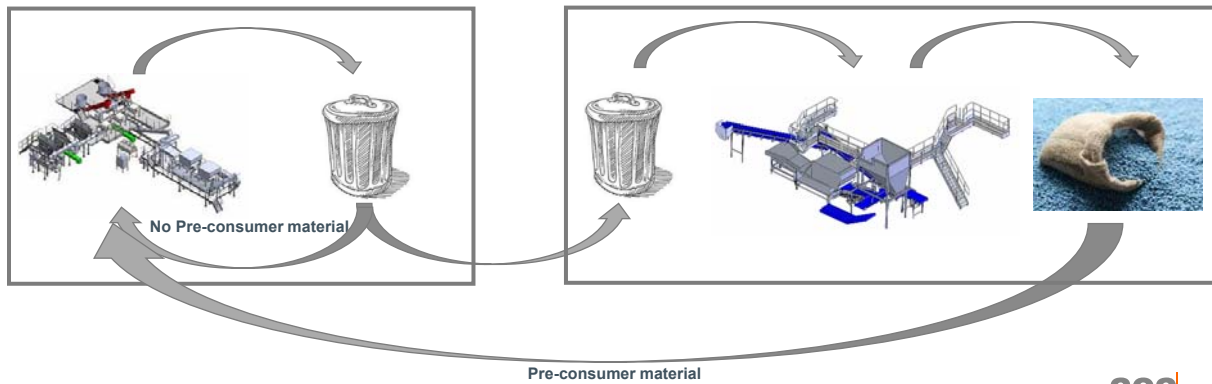
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Definitions

Recycled raw material

ISO 14021

- Pre-consumer material



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Definitions

Recycled raw material

For definition of recycled raw material, standards like BRL7010 refer to ISO 14021.

EPD/LCA => definition of "secondary raw materials" is not as clear as the one in ISO 14021. Not clear whether own production waste can be included as well.

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The need for third party certification

- It gives more confidence to the market when an independent third party confirms the claim of a manufacturer
- Due to the complexity of definitions it makes sense an independent expert checks the interpretation of the manufacturer about what can be seen as recycled raw materials
- The calculation of the recycled content is sensitive for mistakes and therefore the evaluation of the calculation by an expert is very valuable



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The procedure of certification according to ISO 14021

Manufacturer

- Follow all the steps required by ISO 14021
 - Collect proof / statements from your raw material suppliers about the raw material being or containing recycled material
 - Write an interpretation document with the arguments why certain raw materials can be considered as recycled materials
 - Make the calculation of the recycled content



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The procedure of certification according to ISO 14021

SGS INTRON Certification

- Evaluate the proof / statements from suppliers
- Evaluate the interpretation document
- Check the calculation of the recycled content
- Perform an audit at the production location:
 - Check the whole production procedure:
 - Purchasing raw materials
 - Control of incoming raw materials
 - Recipe of the product to be made
 - How is it guaranteed no mistakes can be made
 - Check the mass balance between purchased quantity and produced quantity
 - Calibration of measuring devices



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Suggestions for improvements

- The end use of recycled raw materials should be judged and valued.
 - (high end usage or low end usage – recycled raw material used in same application/product or in a lower quality product / waterproofing in roads for example)
- The type of recycled raw material should be judged and valued
 - (what is the difference in ecological foot print when virgin raw materials are used instead of recycled raw materials)
- The origin of the recycled material is not taken into account. (What is the impact of shipping recycled raw materials from China to Europe for example?)



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Summary and conclusions

- The demand for construction products containing recycled and/or bio-based content is increasing by the market (image) and regulations
- A variety of initiatives for certification schemes have been developed
- There is a difference between these schemes in:
 - Definitions
 - Approach (audits/no audits, sampling/no sampling, etc.)
 - Chain of custody or not
- LCA / EPD is not enough
- Third party certification increases the trust in the claims on recycled and bio-based content significantly
- Preferably there should only be one or two certification schemes who are European or world wide recognized. Basically these certification schemes could be applicable for every industry.



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Summary and conclusions

- ISO 14021 would be the preferred standard for recycled content certification
- This standard need some adjustments:
 - Audits should be mandatory
 - Chain of Custody should be implemented
 - Some valuation should be implemented on:
 - Quality of end-use
 - Impact of virgin raw materials (encourage to concentrate on materials which have to highest impact)
 - Origin of recycled materials



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Questions?



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Thank you!

Marco de Kok
Product and Account Manager Building Materials

+31 88 214 51 00
marco.dekok@sgs.com
www.sgs.com



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